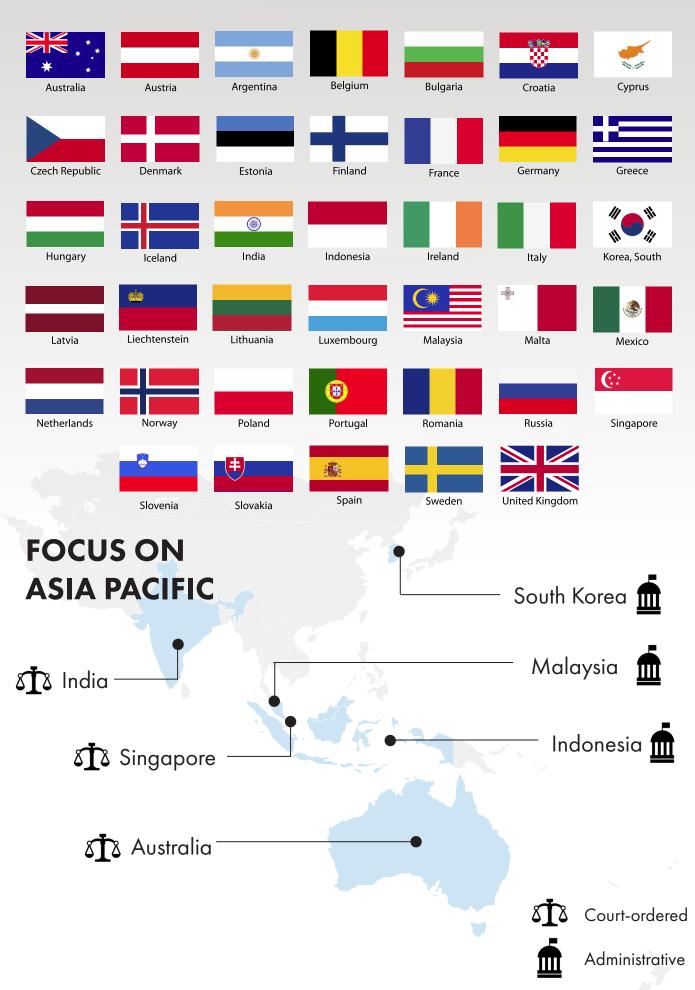
SITE BLOCKING IN THE WORLD



SITE BLOCKING IN EUROPE

32 countries in Europe have legislation for blocking overseas websites

28 are EU member states bound by EU copyright directive 8.3

13 countries have successfully had cases processed through the courts

UK Case Study

Injunctions increase traffic to legal sources of content:

In May 2015, a study from Carnegie Mellon University suggests that website blocking requires persistent blocking of a number of piracy sites in order to effectively migrate pirates to legal channels.

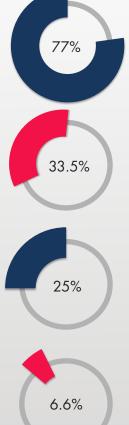


Increase in usage of legal streaming services (such as Netflix) among the heaviest users of the major piracy sites blocked in the UK Average fall in traffic from the UK to blocked piracy sites

Average global traffic decline to blocked piracy sites

Overall traffic decline to the top 250 piracy sites from the UK, including those not the subject of blocking orders

Overall global traffic decline to the top 250 piracy sites from the UK, including those not the subject of blocking orders



Site Blocking Efficacy Study UK, Incopro Revised May 2015